MORNING NEWSLETTER

19- NOV -2026

GLOBAL INDICES		
Index	Last Price	%Chg
NASDAQ	24429	0.42
GIFT NIFTY	25161	-0.25
NIKKEI 225	59215	0.32
HANGSENG	22838	-1.96

CURRENCY SPOT RATE		
Currency Pair	Last Price	%Chg
USD/INR	93.50	-0.07
JPY /INR	59.50	0.00
GBP/INR	123.10	-0.35
EUR/INR	102.70	-0.33

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	25227	-0.63
SENSEX	82031	-0.61
NIFTY BANK	61946	-0.52

MCX		
Commodity	Prev. Close	% Chg
GOLD	128725	-0.84
SILVER	159750	-0.61
ZINC	388.50	-1.02
CRUDE OIL	7694	0.61
NATURAL GAS	316.50	0.96
ALUMINIUM	322.25	-0.62
COPPER	1194	-1.27
LEAD	193.95	0.13

INDIAN ADRs		
Company	Last Price	%Chg
WIPRO	2.02	-1.46
INFY	11.78	-2.40
DR REDDY	14.98	1.28
HDFCBANK	26.22	-0.15
ICICIBANK	34.89	0.26

STOCK TO WATCH

National Aluminium Company (NALCO) has signed a Memorandum of Understanding (MoU) with RUSAL to collaborate on the recovery of the critical mineral scandium from red mud . LT Foods The company's US subsidiary, LT Foods Americas Inc., has entered into an agreement to acquire a 100% stake in MK Foods Holdings, Inc., a US-based branded packaged foods company, for an enterprise value of US$5.8 million on a cash-free, debt-free basis. Bharat Forge The company has made a further investment of Rs 290.5 crore in Kalyani Strategic Systems Limited (KSSL) through a rights issue. The investment has been funded from the proceeds of the Qualified Institutional Placement (QIP) undertaken by the company .

TOP NEWS

Urban Company shares rise 7% as Rs 2,500 crore QIP oversubscribed .

SpiceJet shares hit upper circuit as board approves up to Rs 5,500 crore fundraise .

Muthoot Finance, Manappuram Finance shares fall 4% each as gold prices sink to 14-month low .

IIFL Finance shares jump 6% as Fairfax likely exits entire stake in Rs 3,463-crore block deal .

Block Deals: Ribbit Capital sells Groww stake worth Rs 1,905 crore; Happy Forgings promoters offload 1.7% stake .

IFC-backed Crystal Crop Protection raises Rs 136 crore via anchor book ahead of IPO

PVR Inox shares rally 4% to hit near 26-month high as CRISIL upgrades outlook to positive .

Advanced Systek gets SEBI nod to proceed with proposed IPO .

AI infrastructure provider Meganet Technologies Global files draft papers for Rs 740-crore IPO .

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